

CreditSights HK/Singapore 2016 Conference – Asia Credit Themes

Hong Kong – Tuesday 12th July 2016 – JW Marriot Hotel, One Pacific Place, 88 Queensway, Hong Kong

Singapore – Thursday 14th July 2016 – The Fullerton Hotel, 1 Fullerton Square, Singapore

TIME	INDUSTRY FOCUS
08:30-09:00	Breakfast/Registration
09:00-09:45	Global Strategy - David Watts <i>US & European economies & interest rate outlook</i> <i>Impact of negative interest rates</i> <i>CreditSights outlook for US and European IG and HY credit</i>
09:45-10:30	China Panel - Matthew Phan, Sandra Chow, Cheong Yin Chin and David Marshall <i>Credit Growth and Shadow Banking</i> <i>Onshore bond market issues</i> <i>Lessons from Japan</i>
10:30-10:45	BREAK
10:45-11:30	Asian Banks – David Marshall, Matthew Phan and Ang Ben You <i>Health of banking systems around the APAC region</i> <i>Regulatory developments around capital and TLAC</i> <i>RV in APAC Banks</i> <i>Countries covered: Japan, Australia, China, Korea , India and SE. Asia</i>
11:30-12:30	Asian Corporates – Sandra Chow, Cheong Yin Chin and Lakshmanan R <i>China Property</i> <i>China Industrials</i> <i>India / Indonesian Corporates</i>

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View our Senior Analyst Profiles below

David Watts

Head of European and Asian Research / Chief European Credit Strategist

David is Head of European and Asian research and is a member of the firm's Executive Committee. He has been at CreditSights since 2004. He manages the European credit strategy team and runs the investment committee in London, working with analysts to develop relative value recommendations on a top-down and bottom-up basis.

Prior to joining the strategy team, David served as CreditSights' Head of European sales. From 2001-2004, when the recently-created European HY bond market experienced an issuer default rate of 25%, David was editor of Credit Magazine covering the early development of the euro-denominated corporate bond market. And before that, David was a journalist on Emerging Markets Investor magazine, starting in 1999 in the wake of the Russia default up until Argentina's default in 2001. He attended Southampton University, receiving a degree in Economics and Philosophy in 1998. He holds a Master's Degree in Finance, specialising in quantitative finance, from London Business School.

David Marshall

Senior Analyst - Asia-Pacific Banks

David joined CreditSights in March 2010 to develop the company's Asian bank research coverage. Prior to joining CreditSights David spent 22 years at Fitch Ratings and one of its predecessors, IBCA Ltd. During this period David worked on banks in Europe, the Middle East and Africa but spent most of his time in Asia, expanding the agency's research beyond Japanese and Australian banks to include all major Asian banking systems, becoming a well-known commentator on Asian banking issues. David spent the early 1990s working in Tokyo and from 1997 to 2009 was based in Hong Kong, where he was head of the company's Hong Kong office as well as the Managing Director heading the Asia-Pacific bank research team. Before his career as a rating analyst David worked in trade finance at one of Japan's largest trading companies. David is currently based in Singapore to which he moved in 2009. He holds a degree in Oriental Studies (major in Japanese studies) from the University of Oxford.

Matthew Phan, CFA

Senior Analyst - Asia-Pacific Banks

Matthew joined CreditSights in 2011 and currently works with Senior Analyst David Marshall covering the banking systems in China, Southeast Asia and Korea. Previously, Matthew was an equity analyst at Target Asset Management and prior to that was a reporter with the Singapore Business Times. He graduated from Columbia University in New York in 2005 with a B.A. in Economics and Mathematics. Matthew is a CFA charterholder.

Ang Ben You

Asia Pacific Banks Analyst

Ben You joined CreditSights in 2015 and works in the Asia Pacific Financials team with particular responsibility for Indian and ASEAN banks. He previously worked in Credit Sales and Trading at DNB Markets. Ben You graduated with a double degree from Singapore Management University majoring in Finance and Psychology.

Sandra Chow, CFA

Senior Analyst – Asian High Yield Corporates

Sandra joined CreditSights in 2011 and covers Asian high yield corporates. Prior to this she was a Director in Barclays Capital's Asian credit research team, covering North-Asian high yield companies. She has 10 years' experience as a credit analyst in London and Singapore. Sandra began her career at JPMorgan in London, working in the European real estate M&A division. She moved to Singapore in 2006 to work as a high yield analyst for Credit Suisse and then as a high yield and distressed debt analyst at UBS Principal Finance. Sandra graduated from the University of Cambridge with an MA in Italian and French. She holds a diploma in modern Chinese from the School of Oriental and African Studies in London and is a CFA Charterholder.

Cheong Yin Chin, CFA

Senior Analyst - Asian High Yield Corporates

Yin Chin joined CreditSights in 2012 and covers Asian high yield corporates. Prior to this, she was a desk analyst in RBS's Asian credit trading team, covering Asian high yield companies. She has worked for several financial institutions on both the buy and the sell-sides, as an Asian high yield and distressed debt analyst. Yin Chin graduated from the Nanyang Technological University with Degree in Business Studies, specializing in Financial Analysis. She is a CFA Charterholder.

Lakshmanan R, FRM

Senior Analyst – Asian High Yield Corporates

Lakshmanan joined CreditSights in 2016 and covers Asian high yield corporates. Prior to this, he worked as a senior credit analyst in Credit Suisse for 6 years in credit risk management and Asia credit desk analyst roles. He has over 8 years' credit analysis experience across the Asia-Pacific region in global investment banks. He has covered corporates across various sectors, rating spectrum and credit products. A CFA Level 3 candidate, Lakshmanan holds a MBA degree with specialization in Finance/Marketing, Bachelor's degree in Engineering from India and FRM certification from GARP, USA.